

**NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE
ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE UNITS
OF CAPM IBBL Islamic Mutual Fund**

This is for the kind information of all the concernsthatBangladesh Securities and Exchange Commission (BSEC) hasaccorded consent vide letter No. BSEC/MF & SPV/MF-150/2016/1038 datedNovember09, 2017 for raising capital through InitialpublicOfferings (IPO) of unitsof CAPM IBBL Islamic Mutual Fund under fixed price method. All the Eligible Investors (EIs) are hereby requested to visit website www.bbsbangladesh.com to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the EIs are as follows:

A. IPO SUMMARY:

Issue Name	:	CAPM IBBL Islamic Mutual Fund
Issue Code	:	CAPMIBBLMF
IPO size in amount	:	BDT 300,000,000/-
Face Value	:	BDT 10/-each unit
Issue size in amount for EIs	:	BDT 150,000,000/-
Maximum amount allowed for subscription byan EI	:	BDT 150,000,000/-
Market Lot	:	500 Units
Assèt Managerof the Issue	:	CAPM (Capital & Asset Portfolio Management) Company Limited

B. DETAILS OF SUBSCRIPTION:

Collection subscription fee starts (BDT 3,000)	:	Starts at 10:00 a.m. on December 10, 2017
Collection subscription fee closes	:	Closes at 5:30 p.m. on December 18, 2017
Deposit of collateral amount at the start of subscription	:	Starts at 10:00 a.m. on December 10, 2017
Deposit of collateral amount at the close of subscription	:	Closes at 2:00 p.m. on December 18, 2017
Maximum number of Subscription can be placed by an EI	:	1 (One)
Mode of payment	:	Pay Order/Demand Draft/ B.B. Cheque /Cash

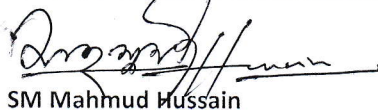
C. BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:

Account Name	:	Dhaka Stock Exchange Ltd.
Bank Name	:	Mutual Trust Bank Limited
Bank Account Number	:	0012-0320001838
Branch	:	Any Branch in Bangladesh

All the Eligible Investors (EIs) are requested to submit their application in accordance to the BangladeshSecurities and Exchange Commission (Public Issue) Rules 2015 (as amended) through the Electronic SubscriptionSystem of the Stock Exchange(s) for the units of CAPM IBBL Islamic Mutual Fund.

Prospectus of CAPM IBBL Islamic Mutual Fund is available in the website(s) of the Asset Manager of the Issue(www.capmbd.com) and Dhaka Stock Exchange Limited (www.dsebd.org).

For and on behalf of CAPM IBBL Islamic Mutual Fund



SM Mahmud Hussain

Managing Director & CEO

CAPM (Capital & Asset Portfolio Management) Company Limited

PARTICULAR OF THE ISSUE:

Issue Name	:	CAPM IBBL Islamic Mutual Fund
Issue Code	:	CAPMIBBLMF
Face Value	:	BDT 10/-each unit
Market Lot	:	500 Units
Total Number of units to be offloaded	:	30,000,000 units
IPO size in amount	:	BDT 300,000,000/-
Issue size in amount for EIs	:	BDT 150,000,000/-
Maximum amount allowed for subscription by an EI	:	BDT 150,000,000/-
Maximum number of Subscription can be placed by an EI	:	1 (One)
Asset Manager of the Issue	:	CAPM (Capital & Asset Portfolio Management) Company Limited
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